

22 December 2020

ASX Compliance Pty Ltd
Level 40 Central Park
152-158 St Georges Terrace
Perth WA 6000

Via email: tradinghaltsperth@asx.com.au

Request for Voluntary Suspension (continued)

Pursuant to ASX Listing Rule 17.2, MCB Resources Limited (“MCB Resources” or “the Company”) requests to extend the current voluntary suspension in respect of its ordinary securities listed on the ASX.

The voluntary suspension is requested pending an announcement by the Company regarding the status of its exploration licences in Bougainville and an announcement advising the Company’s recapitalisation strategy have been made.

The Company requests that the voluntary suspension extend until the earlier of the release of the announcements, or prior to the commencement of trading on Monday 1 March 2021.

MCB Resources is not aware of any reason why the suspension from quotation should not be granted.

Should you have any queries regarding the above request please do not hesitate to contact the undersigned.

Yours faithfully

Catherine Grant-Edwards
Company Secretary
MCB Resources Limited